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LIC Mutual Fund Asset Management Limited
(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PLC077858
Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai – 400 020
Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022- 66016191
Email: service_licmf@kfintech.com Website: www.licmf.com

NOTICE-CUM-ADDENDUM NO. 32 OF 2026-2027

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF EXCHANGE TRADED FUND (ETF)/ INDEX FUNDS AND FUND OF FUND (FOF) OF LIC MUTUAL FUND

NOTICE is hereby given that pursuant to Part IV of Chapter 3 of SEBI Master Circular on Mutual Funds dated 20th March 2026 (SEBI circular), on Categorization and Rationalization of Mutual Fund Scheme, following modifications in certain features of the below mentioned schemes are applicable with effect from 26th August 2026 ("**Effective Date**").

Investors are requested to note the following changes to the provisions of the schemes of the Fund:

<table>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Nifty 50 ETF (BSE Scrip Code: 539480, NSE Code: LICNETFN50)</td></tr>
<tr><td>Particulars</td><td>Existing Features/Provisions</td><td>Revised Features/ Provisions</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Securities covered by the Nifty 50</td><td>95</td><td>100</td></tr>
<tr><td>Cash and cash equivalent /Money Market instruments including Triparty Repo (with maturity not exceeding 91 days)</td><td>0</td><td>5</td></tr>
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<tr><td>Money Market and other liquid instruments, Mutual fund units.</td><td>0</td><td>5</td></tr>
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			fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.					AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, any other schemes as may be permitted by SEBI from time to time.**	

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<td>Where will the scheme invest</td>
<td>B. Money Market Instruments:

A small portion of the net assets will be invested in money market instruments permitted by SEBI / RBI, to meet the liquidity requirements of the scheme.
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
6. Such other securities/assets as may be permitted by SEBI from time to time.

Investments in the above instruments will be with maturity upto 91 days.

C. Mutual Fund Units

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td>
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4. Repo/ Reverse Repo in government securities
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Overnight funds, Liquid funds, Money Market Mutual Funds

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<td>Scheme Name</td>
<td colspan="2">LIC MF Nifty 100 ETF (BSE Scrip Code: 539784, NSE Code: LICNFNHGP)</td>
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<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Securities covered by the Nifty 100 Index</td><td>95</td><td>100</td></tr>
<tr><td>Cash and cash equivalent /Money Market instruments including Triparty Repo (with maturity not exceeding 91 days)</td><td>0</td><td>5</td></tr>
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1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
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C. Mutual Fund Units

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<td>Scheme Name</td>
<td colspan="2">LIC MF Nifty Midcap 100 ETF (BSE Scrip Code: 544123, NSE Symbol: LICNMID100)</td>
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<td>How will the Scheme Allocate its Assets?</td>
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Securities covered by the Nifty Midcap 100 Index</td><td>95</td><td>100</td></tr>
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<td>The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td>
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The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

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<tr><td>Equity / Equity Futures (in Nifty 50)</td><td>95</td><td>100</td></tr>
<tr><td>Money market instruments and cash</td><td>0</td><td>5</td></tr>
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C. Mutual Fund Units

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<tr><td>Stocks in the NIFTY Next 50 Index and derivative instruments linked to the NIFTY Next 50 Index as and when the derivative products are made available on the same</td><td>95</td><td>100</td></tr>
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2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. **Repo/Reverse Repo in Government Securities**
5. Commercial Paper (CP)
6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
7. Such other securities/assets as may be permitted by SEBI from time to time.

C. Mutual Fund Units
Overnight funds, Liquid Funds, Money Market Mutual Funds

Investments in Instruments stated above will be a per the limits specified in the asset allocation tabl as mentioned subject to restrictions / limits lai under SEBI (Mutual Funds) Regulations 202 mentioned under section 'WHAT ARE TH INVESTMENT RESTRICTIONS?'

</td>
</tr>
<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF BSE Sensex Index Fund</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>

Under normal circumstances, the asset allocation of the Scheme would be as follows:

<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations(% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity/Equity Futures (in Sensex)</td><td>95</td><td>100</td></tr>
<tr><td>Money Market Instruments and cash^</td><td>0</td><td>5</td></tr>
</table>

Indicative Table

<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any</td><td>Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996</td></tr>
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</td>
<td>

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<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity/Equity Futures (in Sensex)</td><td>95</td><td>100</td></tr>
<tr><td>Money Market and other liquid instruments, Mutual Fund units</td><td>0</td><td>5</td></tr>
</table>

Indicative Table

<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme* (except fund of funds Schemes) under the AMC or any other mutual fund</td><td>Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026</td></tr>
</table>

</td>
</tr>
</table>

	fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, any other schemes as may be permitted by SEBI from time to time.**
Where Will the Scheme Invest	B. Money Market Instruments 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Mutual Fund Units Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table	**B. Money Market and Other Liquid Instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) **4.** Repo/Reverse Repo **in Government Securities** 5. Commercial Paper (CP) 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. **C.** Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds**

<table>
<tr><td></td><td>as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td><td>Such other securities/assets as may be permitted by SEBI from time to time.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Gold Exchange Traded Fund (BSE Scrip Code: 533719, NSE Code: LICMFGOLD)</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Physical Gold and Gold related Instruments **</td><td>95</td><td>100</td></tr>
<tr><td>Debt & Money Market Instruments</td><td>0</td><td>5</td></tr>
</table>

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<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset</td><td>Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996</td></tr>
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<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Physical Gold and Gold related Instruments **</td><td>95</td><td>100</td></tr>
<tr><td>Money Market and other liquid instruments, Mutual Fund Units</td><td>0</td><td>5</td></tr>
</table>

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<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
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<table>
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<td></td>
<td><table><tr><td></td><td></td><td>Value of the Mutual Fund.</td><td></td></tr></table></td>
<td><table><tr><td></td><td></td><td>company shall not exceed 5% of the Net Asset Value of the Mutual Fund. *The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, any other schemes as may be permitted by SEBI from time to time.</td><td></td></tr></table></td>
</tr>
<tr>
<td>Where Will the Scheme Invest</td>
<td>A. Physical Gold
Gold bullion - fineness (or purity) of 995 parts per 1,000 (99.5%) or higher

The Scheme may invest up to 5% of its net assets in Debt and money market instruments including Commercial Paper, Certificates of Deposits, Treasury Bills/Securities, Tri-party repo, NCD or repo to meet the liquidity requirements or to meet expenses arising in the Scheme. The Scheme may also hold cash from time to time.

C. Debt and Money Market Instruments:

A small portion of the net assets will be invested in Debt and money market instruments permitted by SEBI / RBI, to meet the liquidity requirements of the scheme.

1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
6. Such other securities/assets as may be permitted by SEBI from time to time.

D. Mutual Fund Units

Investments in Instruments stated above will be as per the limits specified in the asset allocation table</td>
<td>A. Physical Gold
Gold bullion - fineness (or purity) of 995 parts per 1,000 (99.5%) or higher

The Scheme may invest up to 5% of its net assets in money market and other liquid instruments including Commercial Paper, Certificates of Deposits, Treasury Bills/Securities, Tri-party repo, or repo to meet the liquidity requirements or to meet expenses arising in the Scheme.

C. Money Market and Other Liquid Instruments:

A small portion of the net assets will be invested in money market and Liquid instruments permitted by SEBI / RBI, to meet the liquidity requirements of the scheme.

1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Repo/Reverse Repo in Government Securities
5. Commercial Paper (CP)
6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
7. Such other securities/assets as may be permitted by SEBI from time to time.

D. Mutual Fund Units</td>
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</table>

<table>
<tr>
<td></td>
<td>as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td>
<td>Overnight funds, Liquid funds, Money Market Mutual Funds

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<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF Gold ETF Fund of Fund</td>
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<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Units of LIC MF Gold Exchange Traded Fund</td><td>95</td><td>100</td></tr>
<tr><td>Reverse repo/ Short-term fixed deposits/ Money market instruments and in LIC MF Liquid Fund Scheme of LIC Mutual Fund</td><td>0</td><td>5</td></tr>
</table>
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	any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, any other schemes as may be permitted by SEBI from time to time.**
Where Will the Scheme Invest	B. Money Market Instruments The Scheme may also invest up to 5% of its net assets in Reverse repo/ short-term fixed deposits/ Money market instruments including Commercial Paper, Certificates of Deposits, Treasury Bills/Securities, Tri-party repo, reverse repo or LIC MF Liquid Fund Scheme to meet the liquidity requirements or to meet expenses arising in the Scheme. Presently, the Scheme proposes to carry out reverse repo transactions only in Central Government Securities, State Government securities and T-Bills. The Scheme may also hold cash from time to time. 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. 6. Repo/Reverse Repo in Government Securities Investments in the above instruments will be with maturity upto 91 days. C. Mutual Fund Units (LIC MF Liquid Fund) Such other securities/assets as may be permitted by	**B. Money Market and Other liquid Instruments** The Scheme may also invest up to 5% of its net assets in Reverse repo/ short-term fixed deposits/ Money market and other liquid instruments including Commercial Paper, Certificates of Deposits, Treasury Bills/Securities, Tri-party repo, reverse repo or **Overnight funds, Liquid funds, Money Market Mutual Funds** to meet the liquidity requirements or to meet expenses arising in the Scheme. Presently, the Scheme proposes to carry out reverse repo transactions only in Central Government Securities, State Government securities and T-Bills. 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5. Repo/Reverse Repo in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds**

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Investors are advised that, following the above changes to the schemes, corresponding updates will be made to the relevant sections of the SID/KIM (as applicable), including Where will the scheme invest, Investment strategy, Risk factors, Risk mitigations, Investment restrictions, Product labelling, and all other related disclosures.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

In accordance with aforesaid changes, necessary / consequential changes will be carried out at all relevant places in the SID and KIM of Exchange Traded Fund (ETF)/ Index Funds and Fund of Fund (FOF) Schemes of LIC Mutual Fund.

This Notice cum Addendum forms an integral part of the SID of Exchange Traded Fund (ETF)/ Index Funds And Fund Of Fund (FOF) Schemes of LIC Mutual Fund as amended from time to time.

All other terms and conditions of Exchange Traded Fund (ETF)/ Index Funds And Fund Of Fund (FOF) Schemes of LIC Mutual Fund will remain unchanged.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 25th August 2026 **Sd/-**

Place: Mumbai **Authorized Signatory**

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.